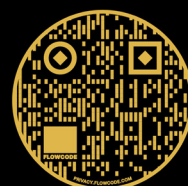





REFERENCE LIST OF VARIOUS
INVESTMENT BANKS,
WHICH ARE AVAILABLE FOR
IMMEDIATE ACQUISITION

DISCOVER THE SECRETS YOUR BANKER AND YOUR
GOVERNMENT DOESN'T WANT YOU TO KNOW

BANCORPTRUST.COM





Dear Entrepreneur,

Have you have been thinking about establishing your own Investment Bank & Capital Trust or Licensed Investment Fund without a lot of bureaucratic “red tape”, **with electronic payment capabilities** – and for a budget you can afford?

You have done your research across the world, compared service providers only to discover that they are either too expensive or simply not worth your time?

Rest assured, we are highly specialized in establishing investment banks, credit unions & capital trusts or licensed Investment Funds for our clients across the world. We like to take this opportunity to enlighten you more about our business and the specialized services we offer.

INVESTMENT BANKS & CAPITAL TRUSTS

We at U.S. Bancorp & Capital Trust, are experts in creative Investment Bank & Capital Trust establishments, including your own private label Mobile Banking Platform, your own API, your own cryptocurrency facilities, your own SWIFT code, yet without the bureaucratic "red tape"...

Our Mobile Banking technology solutions enable your future banking clients to open a bank account from anywhere. In a matter of seconds - with seamless interaction.

INVESTMENT BANKS & REAL ESTATE TRUSTS

Our Investment Banks & Real Estate Trusts are fully authorized to collect money from the general public and invest in different types of businesses for your own account and/or for third parties.

These kinds of Investment Bank's & Real Estate Trusts are ideal for capital raising, purchase and management of real estate of all kinds, including shopping centers, office buildings, hotels and apartment blocks as well as for e-wallet, electronic payment solutions.

INVESTMENT BANKS & INSURANCE TRUSTS

We can establish your Investment Bank & Insurance Trust including 100% Capital Protection for your investors.

By implementing a Capital Guaranteed Note Program, any losses experienced by the underlying investments are absorbed by your Fund, which tends to invest 50% of fund capital into very conservative U.S. Government-backed securities to help minimize the likelihood of losses in the event your business would default.



LICENSED INVESTMENT FUNDS IN THE NETHERLANDS

We are also specialized in establishing licensed Investment Funds in The Netherlands.

This unique regime option has proven to be a very popular route for fund managers who wish to establish a fund in a tax neutral jurisdiction and access a European market in a quick and cost-efficient way by raising capital through a listing on Euronext.

In addition, Eurolist by Euronext is a regulated market as referred to in the EU Markets in Financial Instruments Directive (unlike, for example, the Alternative Investment Market in the UK, that only has exchange-regulated status).

Below you will find a list of existing Investment Banks & Capital Trusts as well as Investment Funds we have established and keep on the shelves for our international clients. These financial entities are available for immediate ACQUISITION and the ownership can be transferred to you within 2 days.

Our Platinum Investment Banking package is only \$49,000 including the following all-inclusive services:

- ✓ Certificate of Investment Banking/Trust License
- ✓ Certificate of Good Standing
- ✓ Articles of Incorporation
- ✓ The BY-LAWS
- ✓ Trust Deed
- ✓ Apostille
- ✓ Registered Agent Fees for year 1
- ✓ Our Service Fees for year 1
- ✓ Correspondence Bank account with your sole signatures
- ✓ Included in the sales price is a highly professional Private Placement Memorandum for each entity Reg. D 506c, which you can use to raise capital.
- ✓ We further include a professional Trust Agreement and Declaration of Trust (36 pages).
- ✓ Included is your private label e-wallet electronic payment system.
- ✓ Included is your professional corporate logo design.
- ✓ Included is your Trademark registration for your new financial entity to protect your brand.
- ✓ Included is your domain name registration for your financial entity.
- ✓ Included in your Investment Banking package is also assistance for the acquisition of your own SWIFT CODE in the name of your new Investment Bank.
- ✓ **Every Investment Bank comes now with cryptocurrency facilities for absolute Financial Freedom.**



Become the only one in charge of your money, securely and easily. BancorpTrust gives you full power over your crypto: a hardware wallet combined with one-single app that offers the best security, ownership, and control over your assets.

OWNERSHIP:

The key to your funds is stored on your hardware wallet: you are the only one who can access it.

SECURITY:

BancorpTrust offers the best security for your crypto. Your hardware wallet always keeps the keys to your coins offline and secured.

POWER:

Manage and invest your crypto, anytime, anywhere with the BANCORPTRUST Live app and our partners. You are in charge!

BUY CRYPTO:

Buy Bitcoin, Ethereum and more crypto directly through the BANCORPTRUST Live App by using a payment card or bank transfer.

SECURE & CONTROL YOUR CRYPTO:

Two things really matter when you invest into crypto: the security and the ownership of your coins. Your private key, that gives access to your coins, is the only thing you need to care about.

SECURELY START YOUR CRYPTO JOURNEY:


Be the only one in charge of your crypto assets. Secure, Buy, Sell, Exchange. Anywhere you go.

MANAGE YOUR CRYPTO:

Be in charge of your crypto with BANCORPTRUST. Buy, Exchange and Securely Manage 27 coins & more than 1500 tokens from your smartphone or computer with BANCORPTRUST.

NO LIMITS:

- Install up to 100 crypto applications at the same time on your computer and mobile phone. More than 1500 coins and tokens supported, including Bitcoin, Ethereum, XRP, Litecoin...

- 
- With your new Investment Bank and your next level hardware wallet, you Buy & Securely manage your crypto in one single-app, anywhere you go. Become the only one in charge of your assets.
 - Order your new Investment Banking package today and start reaping the financial benefits immediately.

KEY TAKEAWAYS:

- ✓ The BANCORPTRUST hardware wallet, combined with the Live application, is the best solution to secure and control your crypto assets
- ✓ BANCORPTRUST hardware wallets are designed with the highest security standard to keep your crypto secure at all time.
- ✓ The BANCORPTRUST Live app is the one-stop-shop for your crypto: buy, sell, exchange, stake and lend your assets with our partners, easily & securely.
- ✓ With BANCORPTRUST you can secure and manage a wide range of crypto assets – 1500+ crypto assets supported.
- ✓ The most popular hardware wallets: more than 2 million units sold all over the world



EUROPEAN BANCORP & CAPITAL TRUST IS AVAILABLE FOR ACQUISITION: \$49,000



PRESTIGE GLOBAL INVESTMENT
— BANK & CAPITAL TRUST —

PRESTIGE GLOBAL INVESTMENT BANK & CAPITAL TRUST: \$49,000



SWISS
INVESTMENT FUND & PRIVATE TRUST

SWISS INVESTMENT FUND & PRIVATE TRUST IS AVAILABLE FOR ACQUISITION: \$49,000



SWISS INVESTMENT BANK
& PRIVATE TRUST

SWISS INVESTMENT BANK & PRIVATE TRUST IS AVAILABLE FOR ACQUISITION: \$49,000



SWISS BANK & REAL ESTATE TRUST IS AVAILABLE FOR ACQUISITION: \$49,000



SWISS HEDGE
FUND & CAPITAL TRUST

SWISS HEDGE FUND & CAPITAL TRUST IS AVAILABLE FOR ACQUISITION: \$49,000



EUROPEAN

PRIVATE BANK & CAPITAL TRUST

EUROPEAN PRIVATE BANK & CAPITAL TRUST IS AVAILABLE FOR ACQUISITION: \$49,000



GENEVA INVESTMENT

BANK & PRIVATE TRUST


GENEVA INVESTMENT BANK & PRIVATE TRUST IS AVAILABLE FOR ACQUISITION: \$49,000



INTERNATIONAL CREDIT

BANK & CAPITAL TRUST

INTERNATIONAL CREDIT BANK & CAPITAL TRUST IS AVAILABLE FOR ACQUISITION: \$49,000




***Do you want your own choice of name for your
Investment Bank? Talk to us. We can
make it happen!***

All financial entities are brand new, fully licensed (USA registered) and available for immediate takeover!

U.S. BANCORP & CAPITAL TRUST is a licensed Investment Bank and Capital Trust specialized in assisting entrepreneurs and businesses across the world with establishing their own licensed Investment Bank, Credit Union & Real Estate Trust or **Licensed Investment Funds in The Netherlands** as well as the establishment of capital protected private equity funds, including your very own **E-wallet PRIVATE LABEL** payment systems, cryptocurrency facilities and your own **SWIFT** code.

Your new Investment Bank comes with ZERO Assets and ZERO Liabilities, but with a lot of Intellectual Property, such as:

- ✓ Included in the acquisition price is a highly professional Private Placement Memorandum under SEC [Reg. D 506c](#) (approx. 220 pages), which you can use to raise capital for your newly established financial institution.
- ✓ We further include a professional Trust Agreement and Declaration of Trust (36 pages).
- ✓ We further assist with opening correspondence bank accounts for your new Investment Bank & Capital Trust with you as the sole signature and beneficial owner.
- ✓ TD Bank USA is our recommended correspondence Banking Partner, which we will use to establish a correspondence bank account for your new financial entity. In addition, **you** can open correspondence bank accounts at HSBC Bank anywhere in the world.
- ✓ **Included is your very own E-wallet (PRIVATE LABEL) payment system.**
- ✓ **Included is your own SWIFT code.**
- ✓ **Cryptocurrency Facilities included.**
- ✓ **Your new Investment Banking entity can be structured to enjoy 30 years tax free status.**
- ✓ **And much more...** (See page 13 – “Invoice Description” for a detailed overview of our all-inclusive services)



Why pay a Security Lawyer more than \$150,000 to prepare your PPM, when you can get a licensed Investment Bank & Capital Trust, your E-wallet payment system, your cryptocurrency facilities, your own SWIFT code and the PPM for only \$49,000?

U.S. Bancorp & Capital Trust is **not** a brokerage firm. We are your **exclusive source** for Investment Bank & Capital Trust establishments across the world. Our all-inclusive price structure for the establishment of your very own Investment Bank & Trust is only \$49,000, which allows you to “kick-start” your new investment banking business within 7 to 10 working days.

Our Investment Banks & Capital Trusts are fully authorized to collect money from the general public and invest in different types of businesses for your own account and/or for third parties. These kind of investment bank's and trusts are ideal for capital raising, purchase and management of real estate of all kinds, including shopping centers, office buildings, hotels and apartment blocks **as well as for e-wallet, electronic payment solutions.**

You can use these Investment Banks & Capital Trust's to open client accounts for its own account or for third parties through the Trust License. You may conduct your transactions as a 'Private Trust & Investment Bank'.

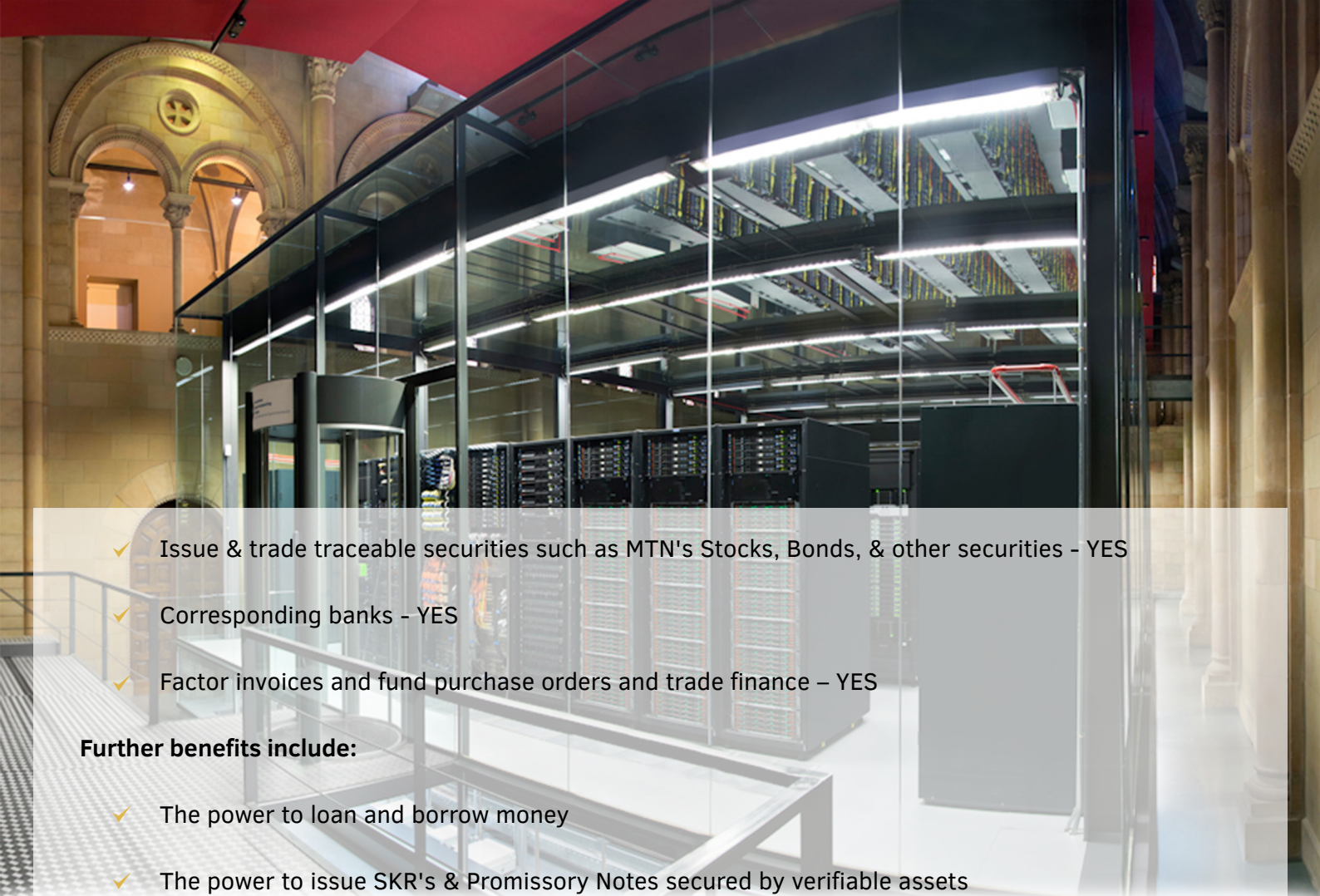
Special Trust agreements allow you to operate as a commercial investment bank, financing bank, or fiduciary asset management to be active for your customers. Furthermore, you may as well collect under the Trust License Investment Capital from investors and lend to your own business or to 3rd parties if it is secured by real estate. If you lend to your own business, real estate collateral or any other form of capital protection should be implemented for investor protection.

The Investment Bank & Capital and/or Real Estate Trust is further eligible to issue and receive (monetize/discount) financial instruments such as bonds, SKR's, LC's etc. Through correspondence banking connections the Capital Trust can further benefit from the banks' facilities to engage in commodities, instrument, equity and fixed income trading with virtually no restriction. Shares of all the listed companies are issued and transferred in bearer form (anonymous shares).

Branch Offices and Correspondence Bank Accounts can be established anywhere across the world.

These kind of Investment Banks and Capital Trusts can be established and structured to be 100% tax-free (depending on your business strategy and existing double tax treatments) and allow you to do the following:

- ✓ Deposit taking - YES, UNLIMITED WORLDWIDE
- ✓ Asset management - YES

- 
- ✓ Issue & trade traceable securities such as MTN's Stocks, Bonds, & other securities - YES
 - ✓ Corresponding banks - YES
 - ✓ Factor invoices and fund purchase orders and trade finance – YES

Further benefits include:


- ✓ The power to loan and borrow money
- ✓ The power to issue SKR's & Promissory Notes secured by verifiable assets
- ✓ The power to engage in MTN's transactions
- ✓ The power to issue and trade LC's with international banking institutions
- ✓ The power to open and maintain bank accounts, including trust, escrow, commercial, merchant accounts with any bank worldwide, including US based institutions, and many more benefits.

Are you planning to offer special e-wallet services to your future banking clients?

- 1) Do you need highly encrypted e-wallet payment systems to run your newly established Investment Bank with the latest electronic payment technologies?
- 2) Or do you need a Private Label Visa® and MasterCard® Pre-paid Credit Card Program to offer excellent payment solutions incl. e-wallets to your customers across the world?

You Can Now Enjoy The Benefits of E-Wallet Services under our Private Label Program

This is a great opportunity for you to take advantage of our specialized know how, our expertise and our resources. You can be confident that you are making a worthwhile investment in your future business plans by hiring our highly professional and discreet team to establish your own Investment Bank/Credit Union & Capital Trust **including your private label e-wallet payment system and your own SWIFT code.**



ACTIVITIES OF ONE OF OUR EXISTING INVESTMENT BANKS

The Activities of Commercial Capital Bank & Trust include all legal investment banking services, credit union services as well as Trust services including but not limited to: holding insurance assets in trust, opening investment & trust accounts, taking deposits from clients across the world, disburse loans, invest client's assets on the international stock market and provide all Trust and Investment Banking Services as the Trustees find necessary.

The Trustees are responsible for the management of the business and affairs of the statutory trust. This further includes that (1) property (real, tangible and intangible) is held, managed, administered, invested and/or operated; or (2) business or professional activities for profit are carried on by one or more trustees for the benefit of the trustor entitled to a beneficial interest in the trust property.

ACTIVITIES OF ONE OF OUR EXISTING HEDGE FUNDS

The Activities of **SWISS INVESTMENT FUND & PRIVATE TRUST** include all legal investment fund services, hedge fund services as well as Trust services including but not limited to: holding insurance and/or gold assets in trust, opening investment & trust accounts, taking deposits and investments from clients across the world, disburse loans, invest client's assets on the international stock market and provide all Trust and Investment Hedge Fund Services as the Trustees find necessary. The Trustees are responsible for the management of the business and affairs of the statutory trust. This further includes that (1) property (real, tangible and intangible) is held, managed, administered, invested and/or operated; or (2) business or professional activities for profit are carried on by one or more trustees for the benefit of the trustor entitled to a beneficial interest in the trust property.

What additional services are included in the acquisition of any of our Investment Banks & Capital Trusts in the price category of \$49,000?

INVOICE DESCRIPTION	TOTAL
<p style="text-align: center;">Acquisition of</p> <p style="text-align: center;">ANY INVESTMENT BANK & CAPITAL TRUST WITH YOUR NAME OF CHOICE</p> <p>You receive the following <u>all-inclusive services</u> for your NEW FINANCIAL entity:</p> <ul style="list-style-type: none"> • Certificate of Investment Bank/Trust License • Certificate of Good Standing • Articles of Incorporation • The BY-LAWS • Trust Deed • Apostille • Registered Agent Fees for year 1 • Our Service Fees for year 1 • Correspondence Bank account with your sole signatures • Included in the sales price is a highly professional Private Placement Memorandum for each entity Reg. D 506c, which you can use to raise capital. <p>Looking to raise growth capital for your new Financial Institution? Institutional and sophisticated investors will require an offering prospectus, most often referred to as a "Private Placement memorandum." Most often, securities laws will even require a Private Placement Memorandum to be given to prospective investors. We have drafted hundreds of PPMs and can draft a professional, investor-ready document you can use to raise capital.</p> <p>Each Offering Prospectus will include offering term sheet and description, risk factors, capitalization table, disclosures concerning securities, tax and corporate law, business description and more. We will also include an investor subscription agreement so you can start signing up investors</p> <p>Each of our Private Placement Memorandums will be tailored to your specific needs. It can be used for your startup Investment Bank & Capital Trust, crowdfunding, funds, Initial Coin Offerings, real estate and more!</p> <ul style="list-style-type: none"> • We further include a professional Trust Agreement and Declaration of Trust (36 pages). • You receive your SWIFT gpi for corporates <p>Fast, traceable and transparent cross-border payments with SWIFT gpi</p> <p>As a corporation, we understand you need a seamless cross-border payments experience. Speed, certainty and fee transparency are all key elements to running effective treasury and cash management processes.</p>	

SWIFT gpi has transformed cross-border payments, enabling businesses to reduce payment investigations, improve supplier relationships, speed up invoice reconciliation and achieve greater capital efficiencies.

Hundreds of the world's leading cash management banks send over \$300 billion via gpi every day. And with thousands more pledged to implement gpi, it will soon become the standard for cross-border payments.

ENABLING TREASURY EFFICIENCIES

SWIFT gpi has transformed the cross-border payments experience for corporate treasurers. Payments processing is now more efficient, shortening supply cycles, speeding up critical payments to minutes, and reducing lengthy and frustrating investigations.

Through gpi, you can get a real-time, end-to-end view on your cross-border payment flows, improving your cash forecasting and optimizing your liquidity. And gpi enables your banks to send you a confirmation notice when the money reaches your recipient's account – providing certainty that the beneficiary has been credited.

PAY AND TRACE

Our solution for multi-banked corporates enables the initiation and tracking of all your payment flows across all of your banking partners. This service can be integrated directly into your treasury management or ERP system, and uses the latest standards, including ISO 20022.

- **Initiate and track all of your gpi payments across all of your banking partners through a single interface**
- **A seamless experience across banks with tracking, transparency and real-time notifications**
- **Integrate payments tracking information directly into internal corporate processes**
- **Gain insights into payment routes, including traceability on processing times, the number of intermediaries involved, and the fees charged at each stage**
- **Confirmations of credit in real-time across all your gpi banks, and by the end of 2020 confirmations will extend to all payments on SWIFT (including non-gpi banks)**
- **Real-time updates if payments are rejected, including reason for rejection**

Delivering the future of cross-border payments. Download the SWIFT gpi brochure at this link:

<https://www.swift.com/file/60026/download?token=HoLOCfb3>

WE FURTHER INCLUDE

- Included is your private label e-wallet electronic payment system.
- Included is your professional web site design for your financial entity.
- Included is your professional video presentation for your financial entity.
- Included is your professional corporate logo design.
- Included is your Trademark registration for your new financial entity to protect your brand.
- Included is your domain name registration for your financial entity.
- We will write a perfect five-year business plan for your new financial institution.

Our 25 years of experience building business plans will help you when approaching investors, bankers, and potential clients. We have the ability to create financial projections, management and mission statements, and expenditure estimates. Every plan we develop exceeds the requirements set forth by the SBA (we always do a five-year financial model).

EVERY BUSINESS PLAN WE OFFER, FEATURES THE FOLLOWING

- Cover Sheet
- Table of Contents
- Executive Summary
- Company Summary
- Products and Service Description
- Market and Industry Analysis
- Strategy and Implementation Analysis
- Management Summary
- Marketing Plan
- Five Year Financial Plan (P&L Statement, Common Size Income Statement, Cash Flow Analysis, Balance Sheet, Breakeven Analysis, Business Ratios Page, and Loan Amortization Chart)
- SWOT Analysis
- Critical Issues Analysis

<ul style="list-style-type: none"> Sources of Industry and Market Analysis Citations <p>Our business plans generally are 40 to 45 pages in length.</p> <ul style="list-style-type: none"> We will develop your financial model, business plan, budget and excel spreadsheet <p>This service includes the development of financial calculations for your business plan.</p> <ul style="list-style-type: none"> Financial Model. Financial model includes forecast of revenue, CAPEX, OPEX, financial injections, loan payments. It reflects P&L, Cash Flow, calculates investment (NPV, IRR) and financial indicators, sensitivity analysis. Business Plan. Business plan includes i) description of the project, ii) strategy of its development, iii) market, competition and SWOT analysis, iv) financial model and financial analysis. Financial Projection or Budget. Financial projection includes forecast of cash flows generated by operating, investment, financial activities. It allows to determine cash deficit, required cash injections, calculate payback period. Financial Analysis of Firm. Financial analysis includes vertical and horizontal analysis of financial statements, factor analysis of revenue and profit, financial indicators: liquidity, leverage, profitability, efficiency indicators. <p>Developing financial calculations, we pay special attention to the details, accuracy and design of the calculation. Financial data should be understandable, readable and easy to follow. The results of our work are well structured and high-end.</p> <p>Total all-inclusive price for all services as stated above:</p>	
<p>NO HIDDEN FEES OR EXTRA COSTS:</p>	<p>\$49,000.00</p>



WHAT ARE THE NEXT STEPS TO PROCEED FOR ACQUIRING ONE OF OUR EXISTING INVESTMENT BANKS & CAPITAL TRUSTS?

STEP 1:

You send us your corporate details, address etc. so we can issue an official invoice for you

STEP 2:

You select a name for your investment bank & capital trust, which we immediately reserve for you for 5 days and secure on your behalf

STEP 3:

You pay our invoice by wire/SWIFT transfer to our bank accounts or you can pay via BITCOIN or other cryptocurrencies and we start to prepare all legal paperwork to transfer the ownership of the existing Investment Bank & Capital Trust to you. This process takes 1 to 2 working days after we received your payment.

STEP 4:

After this has been achieved all corporate documents will be send to you via DHL courier.

PLEASE NOTE:

You will be required to provide proof of funds **BEFORE** we release references and other confidential information. If you wish to arrange a personal meeting with one of our Trustees, you will be required to provide proof of funds **BEFORE** any meetings will take place. Our time and expertise are very valuable, and we do **NOT** entertain customers who cannot proof their financial standing to conclude such a business transaction.

We work with **PRINCIPLES** only, anywhere across the world. To protect our clients and to protect our all-inclusive price structures, we do **NOT** accept brokers, agents, lawyers or other intermediaries, who want to markup our prices and ask us to freely "educate them" about our business expertise and knowledge.



OUR CLIENTS CONFIDENTIALITY IS PARAMOUNT

Taking on an assignment for the establishment of a new Investment Bank & Trust means we live, breath, eat and dream YOUR project like it would be ours. We get involved from the beginning; walk with our clients while adding substantial and tangible economic value, until your Investment Bank & Capital Trust is established. We stay in the background as your “silent partners” and trusted advisers for any future help and assistance you might need. We become part of your team, helping you with our knowledge and expertise whenever you need us, without that you have to give up any equity in your new banking business.

The management team of U.S. Bancorp & Capital Trust has been in this industry since 1990 and has a track record of successful Investment Bank establishments for over 3 decades.

DO YOU HAVE ANY QUESTIONS?

Talk to our experts to deliver the professional solutions you are looking for...

Feel free to call our Vice President, Peter Graf directly: **+1-610-994-3266** or on **WhatsApp: +1-610-994-1639** to get the answers you are looking for. He will be happy to answer your questions and guide you through the process of establishing your own Investment Bank, Credit Union & Real Estate Trust or Capital Trust including your private label e-wallet payment system and your own SWIFT code.

We are looking forward to serving you.

CONTACT

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Web: www.bancorptrust.com



BANCORPTRUST
SPECIALISTS IN BANK ESTABLISHMENTS

